



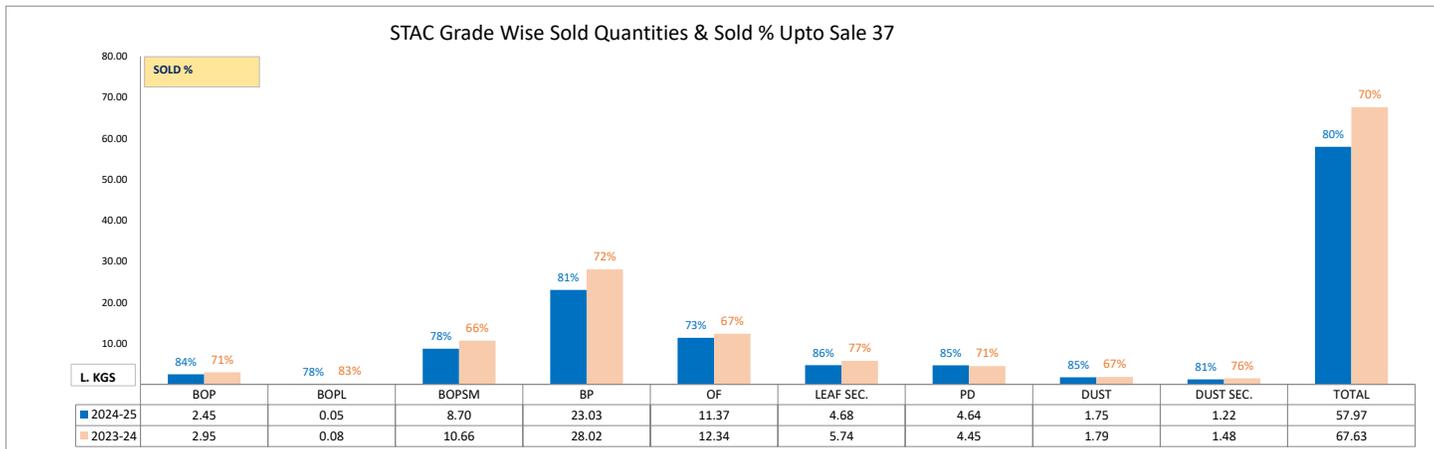
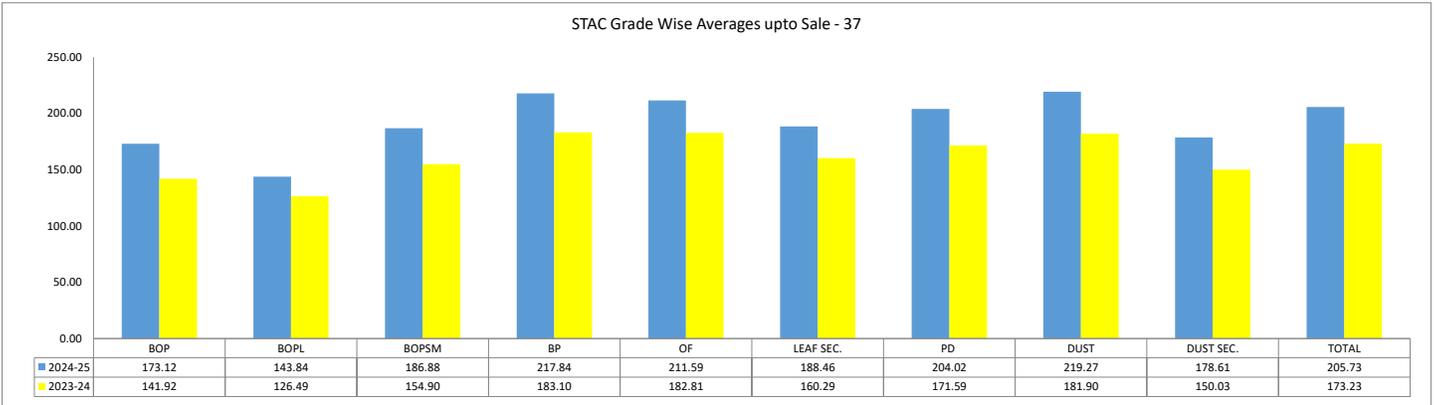
**J THOMAS & COMPANY PRIVATE LIMITED**  
SILIGURI MARKET SYNOPSIS - SALE 37 (2024)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Best and good categories were barely steady.</li> <li>* Medium and plainer sorts irregular following quality.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Best and good sorts were irregular following quality.</li> <li>* Medium &amp; plainer sorts were selling around last .</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal Operated.</li> <li>* HUL Operated selectively.</li> <li>* TCPL Operated selectively.</li> <li>* Local packeteers Operated</li> <li>* W.I Operated</li> </ul>	<ul style="list-style-type: none"> <li>* Internal Operated.</li> <li>* Western India Operated.</li> <li>* HUL /TCPL Operated.</li> <li>* Export Limited Enquiry.</li> <li>* Local packeteers Operated.</li> </ul>

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 37		
	Sale 37	Sale 35	+/-	Sale 37	Sale 35	+/-	2024/25	2023/24	2022/23
LEAF	216.59	213.71	2.88	158.65	161.54	-2.89	206.09	173.67	190.83
DUST	214.58	214.80	-0.22	158.92	153.59	5.33	203.41	169.83	183.57
<b>TOTAL</b>	<b>216.34</b>	<b>213.87</b>	<b>2.48</b>	<b>158.68</b>	<b>160.50</b>	<b>-1.83</b>	<b>205.73</b>	<b>173.23</b>	<b>189.97</b>

STAC AUCTION AVERAGES									
SALE		30	31	32	33	34	35	36	37
LEAF	2024/25	196.17	194.58	196.17	215.60	216.58	213.71	213.71	216.59
	2023/24	161.96	163.65	161.96	155.81	165.40	161.54	161.54	158.65
DUST	2024/25	202.30	200.93	202.30	216.76	217.89	214.80	214.80	214.58
	2023/24	164.72	165.52	164.72	160.77	156.58	153.59	153.59	158.92
TOTAL	2024/25	197.05	195.37	197.05	215.74	216.73	213.87	213.87	216.34
	2023/24	162.28	163.86	162.28	156.44	164.28	160.50	160.50	158.68

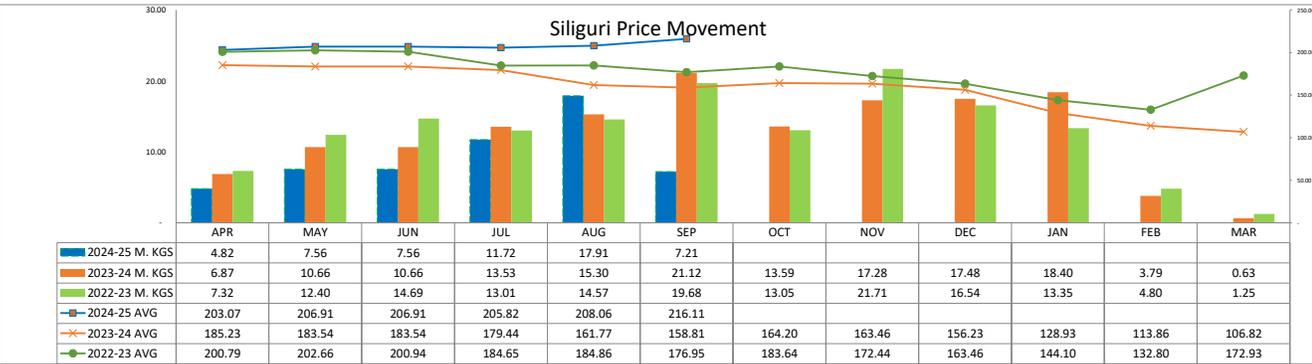


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 37			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2986817	2355556	216.69	21%	2691673	2099421	215.28	22%	42468026	34277997	206.70	19%
FANNINGS	1021824	765168	220.33	25%	1028999	701653	214.98	32%	15639330	11392903	211.47	27%
LEAF SEC.	244664	214526	202.16	12%	321256	281212	198.85	12%	5440822	4680984	188.46	14%
LEAF TOTAL	4253304	3335250	216.59	22%	4041929	3082286	213.71	24%	63548178	50351884	206.09	21%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	454355	394627	218.39	13%	486572	438289	217.98	10%	7516341	6393762	208.15	15%
DUST SEC.	82064	71339	193.52	13%	83079	73007	195.72	12%	1503287	1223471	178.61	19%
DUST TOTAL	536419	465966	214.58	13%	569651	511297	214.80	10%	9019628	7617234	203.41	16%
TOTAL	4789723	3801216	216.34	21%	4611580	3593582	213.87	22%	72567806	57969118	205.73	20%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 37			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4253304	3335250	216.59	22%	4041929	3082286	213.71	24%	63548178	50351884	206.09	21%
2023-24	5420543	3828955	158.65	29%	5454975	3581375	161.54	34%	85272806	59907523	173.67	30%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	536419	465966	214.58	13%	569651	511297	214.80	10%	9019628	7617234	203.41	16%
2023-24	709445	447221	158.92	37%	767951	539173	153.59	30%	10934579	7721620	169.83	29%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4789723	3801216	216.34	21%	4611580	3593582	213.87	22%	72567806	57969118	205.73	20%
2023-24	6129988	4276176	158.68	30%	6222926	4120548	160.50	34%	96207384	67629143	173.23	30%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2024/25		UPTO SALE 37			2023/24		UPTO SALE 37		
	Sale 37	Sale 36	2024/25	2023/24	2022/23	Sale 37	Sale 36	2024/25	2023/24	2022/23
BELOW 100	0.0	0.0	0.9	3.0	5.7	0.0	0.0	1.3	1.9	3.3
BETWEEN 100.00-119.99	0.0	0.0	6.6	32.5	17.8	0.0	0.1	6.7	19.9	12.8
BETWEEN 120.00-139.99	0.0	0.2	14.9	9.9	10.5	0.6	0.2	9.3	12.0	9.3
BETWEEN 140.00-159.99	1.2	5.0	8.8	5.4	7.1	3.1	5.1	7.6	12.5	10.9
BETWEEN 160.00-179.99	39.4	35.0	14.5	5.9	6.4	19.2	21.9	10.8	12.9	13.1
BETWEEN 180.00-199.99	10.6	9.8	6.0	6.4	6.2	16.3	13.6	9.2	10.7	9.6
BETWEEN 200.00-219.99	5.6	5.7	5.5	7.9	8.0	13.0	13.9	11.3	10.9	10.9
BETWEEN 220.00-239.99	8.3	8.3	7.3	8.4	9.0	21.4	15.3	13.3	8.5	12.0
BETWEEN 240.00-259.99	10.5	10.8	8.8	6.9	9.5	16.0	16.3	12.3	5.0	8.3
BETWEEN 260.00-279.99	10.0	10.1	8.8	5.2	6.7	4.5	7.3	8.8	2.9	5.3
BETWEEN 280.00-299.99	6.9	6.4	6.5	3.6	4.7	3.2	4.2	5.5	2.1	2.5
300 AND ABOVE	7.4	8.9	11.5	4.9	8.4	2.7	2.1	3.9	0.8	2.1

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
38	129439	8689	138128	134651	11038	145689	-5212	-2349	-7561
39	128764	10180	138944	136965	12729	149694	-8201	-2549	-10750
40	129602	8895	138497	138159	11217	149376	-8557	-2322	-10879
TOTAL	387805	27764	415569	409775	34984	444759	-21970	-7220	-18440



STAC BUYING (ALL TEAS) FOR THE SALE 37												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	4,253,304			536,419			4,789,723					
SOLD	3,335,250			465,966			3,801,216					
SOLD %	78%			87%			79%					
ZONE												
Local	1,034,499.4	216.03	31%	Local	146,029.0	215.05	31%	Local	1,180,528.4	215.90	31%	
N.India	750,522.0	223.31	23%	W.India	100,319.4	216.44	22%	N.India	787,683.8	224.07	21%	
R.Pack	444,241.6	261.41	13%	Others	69,533.6	225.95	15%	R.Pack	454,758.0	260.80	12%	
TCPL	267,680.4	170.11	8%	Packeteers	44,491.3	175.93	10%	W.India	367,478.4	220.13	10%	
W.India	267,159.0	221.51	8%	N.India	37,161.8	239.58	8%	TCPL	277,576.3	171.29	7%	
Others	158,050.2	206.59	5%	HUL	31,348.7	209.48	7%	Others	227,583.8	212.51	6%	
HUL	154,927.0	178.01	5%	R.Pack	10,516.4	235.31	2%	Packeteers	191,190.1	187.41	5%	
Packeteers	146,698.8	190.89	4%	TCPL	9,895.9	203.42	2%	HUL	186,275.7	183.30	5%	
C.India	75,197.2	208.92	2%	C.India	9,512.8	220.60	2%	C.India	84,710.0	210.23	2%	
Exports	36,274.6	179.68	1%	Exports	7,156.7	178.38	2%	Exports	43,431.3	179.46	1%	
TOTAL	3,335,250	216.59		TOTAL	465,966	214.58		TOTAL	3,801,216	216.34		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 37				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	140499.60	363.41	253,942.30	328.19
CHULSA	185495.80	333.60	220,696.50	273.32
GULMA	228942.40	327.40	400,944.30	314.61
RYDAK	338060.60	326.78	558,792.70	279.45
BARADIGHI	307420.40	316.77	370,482.80	277.42
DALGAON	363136.50	314.94	598,472.90	290.97
BHATKAWA	125610.20	313.74	86,994.10	269.56
BINAGURI	529758.40	312.35	638,115.90	288.92
GHATIAROYAL	78245.30	309.22	288,448.80	283.75
NEPUCHAPUR	248425.60	306.99	430,141.10	263.84
HOPE	262732.20	306.52	290,753.10	264.60
JITI	535390.80	303.83	571,648.10	277.46
MORAGHAT	475663.30	303.17	450,566.80	252.90
ARYAMANSPECIAL	86716.30	301.84	129,804.00	266.16
GANDRAPARA	433315.60	301.16	495,490.83	245.61
KUMARGRAM	406243.60	299.92	346,142.70	271.56
PAHARGOOMIAH	299807.10	297.96	363,516.80	273.66
GAIRKHATA	123996.90	297.04	447,826.40	231.90
CHALOUNI	292717.20	296.78	286,688.00	252.89
DIANARAMBARI	145241.80	295.78	184,074.70	244.15
DANGUJHAR	525387.70	295.37	444,720.10	262.10
LEESHRIVER	320653.90	294.60	461,423.90	253.92
SANKOS	582541.50	294.18	422,040.70	264.42
ANANDAPURROYAL	88226.90	293.15	213,318.60	263.15
AIBHEEL	544754.00	292.75	563,069.72	245.21

\* Above 30,000 Kgs.

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